

Adding a New Position Through Position Management

This process is used to add a new position on HIP through the Position Management module.

1. Navigate to NavBar> Navigator> Organizational Development> Position Management> Maintain Positions/Budgets> Add/Update Position Info



- 2. Click on the Add a New Value tab.
 - **Business Unit** should default to your organization (LEG or OHA).



| Favorites Main Menu | Organizational Develo | pment 🔻 > Position Management 🔻 | > Maintain Positions/Budgets 🔻 > | Add/Update Position Info | | A Home | Sign Out |
|--------------------------------|------------------------|---------------------------------------|----------------------------------|--------------------------|--------|--------------|--------------|
| | | | | | Add To | Notification | () NavBar |
| Add/Update Position I | nfo | | | | | New Window | Help 📤 |
| Enter any information you have | and click Search. L | eave fields blank for a list of all v | alues. | | | | - 1 |
| Find an Existing Value | <u>A</u> dd a New Valu | e | | | | | |
| Search Criteria | | _ | | | | | - 1 |
| Position Number | begins with $$ | | | | | | - 1 |
| Description | begins with $$ | | | | | | - 1 |
| Position Status | = ~ | | ~ | | | | - 1 |
| Business Unit | begins with $$ | LEG Q | | | | | - 1 |
| Department | begins with $$ | Q | | | | | - 1 |
| Job Code | begins with $$ | ٩ | | | | | - 1 |
| Reports To Position Number | begins with $$ | | | | | | - 1 |
| Status as of Effective Date | = ~ | | ~ | | | | |
| Include History Correct | History 🗆 Case | Sensitive | | | | | |
| | | | | | | | * |

- 3. Enter the new Position Number, then click *Add*.
 - *Note*: To keep records consistent, it is recommended to add position numbers in a sequential order.
 - For LEG positions, position numbers will start with **YXXXXXXX**. The first digit is dependent on what branch of the LEG you are in.
 - For OHA positions, position numbers will start with **OZXXXXXX**.

| Favoritles * Main Menu * > Organizational Development * > Position Management * > Maintain Positions/Budgets * > Add/Update Position Info | A Home | Sign Out |
|---|--------------|-------------|
| HAWAII Information Add to - | Notification | Ø NavBar |
| Add/Update Position Info | New Windo | w Help |
| Eind an Existing Value Add a New Value | | |
| Position Number Y1000999 | | |
| Add | | |

Find an Existing Value | Add a New Value

- 4. Change the Effective Date (in this example, we are using 06/01/2021).
- 5. Insert the Job Code. The *Position Title* and *Short Title* will auto-populate based on the Job Code entered. Feel free to modify this as needed.
- 6. Insert the Union Code.



7. Change any other information in the *Job Information* fields as necessary.

| ₌HAWAII [™] | formation Portal | | | | | | | | | | | Ad | d To 🔻 | Na |
|----------------------|---------------------|--------------------------|---------------|-------------|--------------|-----------------|--------------|--------|---------|-----------|--------------|-----------|-----------|--------|
| Description | Specific Informa | ation <u>B</u> udget and | d Incumbents | Position | Data Hi | Position Fundir | ng | | | New Win | dow He | lp Pe | rsonalize | e Pag |
| osition Infor | mation | | | | | | | QI | M | 4 1 | of 1 🗸 | • | Vie | ew All |
| | Position Number | Y1000999 | | | | | | | | | | | + | - |
| | Headcount Status | | | | Current | lead Count | 0 0 | out of | 0 | | | | | |
| | *Effective Date | 06/01/2021 | | | | | *Status | Active | | ~ | Init | ialize | | |
| | Reason | NEW Q | New Desition | | | A | ction Date | 06/20/ | 0001 | | | | | |
| | *Position Status | Approved | ~ | Status Dat | e 06/01/2021 | | | Key | Positio | n | | | | |
| ob Informat | lion | | | | | | | | | | | | | |
| | *Business Uni | it LEG Q | Hawaii State | Legislature | | | | | | | | | | |
| | Job Code | e 1004 Q | Dist Administ | rativo Asst | | | | | | | | | | |
| | *Reg/Tem | p Regular | ~ | auto Abot | Ex/CS C | *Fu | II/Part Time | Full-T | īme | `` | • | | | |
| | *Regular Shif | ft Not Applicable | ~ | | 0 | | Union Code | 00 | Q Ex | cluded Ot | her | | | |
| | Title | e Dist Administrative | e Asst | | | | Short Title | Admin | Asst | Doto | ilod Positic | n Docoriu | otion | |

- 8. Enter the Work Location information (Department, Company, Location, Reports To).
- Review the *Standard Hours*. Positions will be defaulted to a 40-hours-per-week schedule. Modify the standard hours to fit the number of hours that this position will be expected to work per-week if necessary.
 - The daily hours will update once the Standard Hours is updated.
 - **Note:** This will impact compensation for salaried employees as the FTE will be applied to their compensation.
- 10. Update the FLSA Status as necessary. This status is used for calculation of FLSA Overtime using the FLSA rate.
- 11. Bargaining Unit will be defaulted to '8888'. This value is not used on Job Data.



| *Reg Region | USA Q | United States | |
|---|---------------------------------|---|---|
| Department | 10059 Q | Administrative Services Department ID Search Company LEG Hawaii State Legislature | è |
| Location | LEG02 Q | Hawaii State Legislature-Oahu | |
| Reports To | Y1000195 Q | Communications Director Dot-Line Q | |
| ry Plan Information | | | |
| ry Plan Information Salary Admin Plan | | Grade Step | |
| ry Plan Information Salary Admin Plan Standard Hours | 40.00 | Grade Step Work Period W Q Weekly | |
| ry Plan Information Salary Admin Plan Standard Hours M | 40.00 fon Tue V 8.00 8.00 | Grade Step Work Period W Q Weekly Ved Thu Fri Sat Sun 8.00 8.00 8.00 | |

12. Enter a comment if your department needs it for recordkeeping purposes.

| USA | | | | |
|------------|--------------------------|------------|------------------------|--|
| FLSA Stat | Nonexempt | ~ | Bargaining Unit 8888 Q | |
| Comments | | | | |
| | 254 characters remaining | | | |
| Updated on | | Updated By | | |

- 13. Navigate to the *Specific Information* tab, scroll down, and modify the *Max Head Count* (if more than 1).
 - **Note**: The **Update Incumbents** box will be unchecked when the position is created. Once an employee is hired into the position, updates to the position should have this box checked to allow position updates to flow to the employee's Job Data.



| | | | | | _ 162 | N | ew Window | Help | Personali | ze F |
|--------------|----------------------|-----------------------|------------------|--------------------|--------|---------|---------------------------|----------|-----------|------|
| escription | Specific Information | Budget and Incumbents | Position Data Hi | Position Funding | | | | | | |
| | Position Number | Y1000998 | | | | | | | | |
| | Headcount Status | | | Current Head Count | 0 | out of | 0 | | | |
| ecific Infor | mation | | | | Q | • | 1 of 1 🗸 🗎 | | View A | II |
| | Effective Date | 06/01/2021 | | | Status | Activ | e | | | |
| | Max Head Count | 1 | | | | Incumbe | ents | | | |
| | Mail Drop ID | | | | | 🗆 Upd | late Incumbe | nts | | |
| | Work Phone | | | | | | ude Salary P | lan/Grad | e | |
| | Health Certificate | | ~ | | | | ce Opdate foi | The Ch | anges | |
| | Signature Authority | | ~ | | | Budg | eted Positio | 1 | | |
| | | | | | | | idential Posit Sharing | ion | | |
| | | | | | | Avail | able for Telev | work | | |
| Education | and Government | | | | | | | | | |

- 14. Scroll down to the *Education and Government* section. Change the following fields to what is shown below.
- 15. Change the *FTE* count to the number of FTEs that will be filling the position and click the *Adds to FTE Actual Count* button.

| Education and Government | | | |
|----------------------------|-----------------------|-------------------------------------|----|
| Position Pool ID | Q | | |
| *Pre-Encumbrance Indicator | No Encumbrance | Calc Group (Flex Service) Q | |
| *Encumber Salary Option | User Specified Amount | Academic Rank Q | |
| Encumber Salary Amount | 0.000 | | |
| *Classified Indicator | All ~ | FTE 1.000000 Adds to FTE Actual Cou | nt |

16. Navigate to the *Position Data Hi* tab. If you do not do this step and click Save, you may receive the following error. As a note, this tab is for Executive Branch use, but navigation to this screen at least once when creating the position is required.



| HAWAII Portal | | $\leq_{\alpha}\geq$ | | | | a | 6 | | | Notificatio | n Na |
|----------------------------|--------------------------|---------------------|--------|------------------|-----------------|--------|--------|-----------|------------------------------|-------------|---------|
| escription Specific | Information | Budget and Incun | mbents | Position Data Hi | Position Fun | ding | | New Windo | ow Help | Persona | lize Pa |
| Position Nu Headcount S | mber Y1000 tatus Open | 0999 | | | Current Head Co | ount 0 | out of | 1 | | | |
| | | | | | | | | | | | |
| osition Data | | | | | | | | Q H | ▲ 1 of 1 | 1 ~ | |
| esition Data | /2021 | Status Active | | | | | | Q 14 | 4 1 of | | |

Field is Required: HI_POSITION_DAT - BUSINESS_UNIT (124,64)

| | οκ | | | | | | |
|---|--|--|--|--|--|--|--|
| 17. Click Save. You may receive the following message afterwards. | | | | | | | |
| | Warning UAC fund value blank. The field will be filled with '9'. (20000,4005) | | | | | | |
| | Your have not entered UAC fund value. If you do not, this field will be filled with '9'. | | | | | | |
| | OK Cancel | | | | | | |